

2018-19 Asset Verification Worksheet

SECTION 1: STUDENT INFORMATION

Name: _____ SSN: _____ Date of Birth: _____

Address: _____

Phone Number: _____ E-mail: _____

SECTION 2: ASSET INFORMATION

DO NOT LEAVE BLANKS. Enter '0' or N/A if not applicable.	STUDENT <i>Spouse if married</i>	PARENT <i>Required for Dependent Student</i>
1. Total balance of cash, savings, and checking as of the date you filed the FAFSA.	\$ _____	\$ _____
2. Net worth of investments as of the date you filed the FAFSA.	\$ _____	\$ _____
3. Net worth of business and/or farm investments as of the date you filed the FAFSA.	\$ _____	\$ _____
<p>Guide to determining investments:</p> <p>Investments include real estate (i.e. rental property), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment & land sale contracts (including mortgages held), commodities, etc. Investment value is the market value of these investments. Don't include the value of life insurance & retirement plans (pension funds, annuities, IRA plans, Keogh plans, etc.) or the value of prepaid tuition plans. Investment debt includes only debt related to the investments.</p> <p>Business value includes the market value of land, buildings, machinery, equipment, and inventory. Business debt includes only those debts for which the business was used as collateral. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.</p>		

SECTION 3: PRINT AND SIGN THIS WORKSHEET

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If dependent, at least one parent must sign. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student	Date	Parent (dependent students only)	Date
---------	------	----------------------------------	------

Please return this form to:

St. John's College
Financial Aid Office
60 College Ave
Annapolis, MD 21401
Annapolis.FinancialAid@sjc.edu
(410) 626-2885 (fax)

St. John's College
Financial Aid Office
1160 Camino Cruz Blanca
Santa Fe, NM 87505
SantaFe.FinancialAid@sjc.edu
(505) 984-6164 (fax)