



## IRS Tax Transcript Request Process

Tax filers can request a transcript, free of charge, of their 2018 tax return from the IRS in one of three ways:

### **Online Request**

- Available on the IRS Web site at <https://www.irs.gov>
- On the homepage click “Get Your Tax Record”
- Click “Get Transcript by Mail” or “Get Transcript Online”
- Enter the required data elements. Use the address currently on file with the IRS. Generally this will be the address that was listed on the latest tax return filed. However, if an address change has been completed through the US Postal Service, the IRS may have the updated address on file.
- Click “Continue”
- In the **Type of Transcript** field, select “Return Transcript” and in the **Tax Year** field, select “2018”.
- If successfully validated you can expect to receive a paper IRS Tax Return Transcript at the address included in their online request, within 5 to 10 days from the time the request was successfully transmitted to the IRS.
- IRS Tax Return Transcripts requested online cannot be sent directly to a third party by the IRS.

### **Telephone Request**

- Available from the IRS by calling 1-800-908-9946
- Tax filers must follow prompts to enter their social security number and the numbers in their street address. Generally this will be numbers of the street address that was listed on the latest tax return filed. However, if an address change has been completed through the US Postal Service, the IRS may have the updated address on file.
- Select “**Option 2**” to request an IRS Tax Return Transcript and then enter “**2018**”.
- If successfully validated, tax filers can expect to receive a paper IRS Tax Return Transcript at the address that was used in their telephone request, within 5 to 10 days from the time the IRS receives the request.
- IRS Tax Return Transcripts requested by telephone **cannot** be sent directly to a third party (St. John’s) by the IRS.

### **Paper Request Form – IRS Form 4506T-EZ**

- IRS Form 4506T-EZ should be used instead of IRS Form 4506-T because it is sufficient to request an IRS Tax Return Transcript.
- Download at <http://www.irs.gov/pub/irs-pdf/f4506tez.pdf>
- Complete lines 1–4, following the instructions on page 2 of the form. Note that line 3 should be the most current address as filed with the IRS. It is the address where the IRS Tax Return Transcript will be sent. If the address has recently changed, include the address listed on the latest tax return filed on Line 4. However, if an address change has been completed through the US Postal Service, the IRS may have the updated address on file.

If you wish to have the tax transcript sent directly to St. John's, please use the following address depending on your campus:

St. John's College  
Attn: Financial Aid Office  
60 College Avenue  
Annapolis, MD 21401

St. John's College  
Attn: Financial Aid Office  
1160 Camino Cruz Blanca  
Santa Fe, NM 87505

- On line 6, enter "2018" to receive IRS tax information for the 2018 tax year that is required for the 2020-2021 FAFSA.
- The tax filer (or spouse if requesting information from a joint tax return) must sign and date the form and enter their telephone number. Only one signature is required to request a transcript for a joint return.
- Mail or fax the completed IRS Form 4506T-EZ to the appropriate address (or FAX number) provided on page 2 of Form 4506T-EZ.
- Tax filers can expect to receive their transcript within 5 to 10 days from the time the IRS receives and processes their signed request. NOTE: Processing form 4506T-EZ means verifying/validating the information provided on the form. If any information does not match the IRS records, the IRS will notify the tax filer that it was not able to provide the transcript.