

### 2017-18 Asset Verification Worksheet

SECTION 1: STUDENT INFORMATION
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Name: \_\_\_\_\_ SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ E-mail: \_\_\_\_\_

SECTION 2: ASSET INFORMATION
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DO NOT LEAVE BLANKS. Enter '0' or N/A if not applicable.	STUDENT <i>Spouse if married</i>	PARENT <i>Required for Dependent Student</i>
1. Total balance of cash, savings, and checking <b>as of the date you filed the FAFSA.</b>	\$	\$
2. Net worth of investments <b>as of the date you filed the FAFSA.</b>	\$	\$
3. Net worth of business and/or farm investments <b>as of the date you filed the FAFSA.</b>	\$	\$
<p><b>Guide to determining investments:</b></p> <p><b>Investments</b> include real estate (i.e. rental property), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment &amp; land sale contracts (including mortgages held), commodities, etc. <b>Investment value</b> is the market value of these investments. Don't include the value of life insurance &amp; retirement plans (pension funds, annuities, IRA plans, Keogh plans, etc.) or the value of prepaid tuition plans. <b>Investment debt</b> includes only debt related to the investments.</p> <p><b>Business value</b> includes the market value of land, buildings, machinery, equipment, and inventory. <b>Business debt</b> includes only those debts for which the business was used as collateral. <b>Do not include</b> the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.</p>		

SECTION 3: PRINT AND SIGN THIS WORKSHEET
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By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If dependent, at least one parent must sign. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student	Date	Parent (dependent students only)	Date
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Please return this form to:

St. John's College  
 Financial Aid Office  
 60 College Ave  
 Annapolis, MD 21401  
 annapolis.financialaid@sjc.edu  
 Fax 410-626-2885

St. John's College  
 Financial Aid Office  
 1160 Camino Cruz Blanca  
 Santa Fe, NM 87505  
 santafe.financialaid@sjc.edu  
 Fax 505-984-6164